**INTEREST RATES MARKET NOTICE**

**Date: 2 May 2017**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPFC32”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 4 May 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** EPFC32

**Nominal Issued** R 70,000,000.00

**Issue Price** 100%

**Coupon** 8.092% (3 Month JIBAR as at 28 April 2017 of 7.342% plus 75 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 November 2017

**Books Closed Date(s)** 24 July, 24 October

**Interest Payment Date(s)** 3 August, 3 November

**Last Day to Register** By 17:00 on23 July, 23 October

**Issue Date** 4 May 2017

**Date Convention** Following

**Interest Commencement Date** 4 May 2017

**First Interest Payment Date** 3 August 2017

**ISIN No.** ZAG000143595

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC32%20pricing%20Supplement%2020170504.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC32%20pricing%20Supplement%2020170504.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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